

Disclosure

WARRANTIES & DISCLAIMERS

There are no warranties implied.

Wealth Management Services (WMS) is a Registered Investment Adviser located in Lakewood Ranch FL. WMS may only transact business in those states in which it is registered, or qualifies for an exemption or exclusion from registration requirements. WMS website is limited to the dissemination of general information pertaining to its advisory services, together with access to additional investment-related information, publications, and links. Accordingly, the publication WMS website on the Internet should not be construed by any consumer and/or prospective client as WMS solicitation to effect, or attempt to effect transactions in securities, or the rendering of personalized investment advice for compensation, over the Internet. Any subsequent, direct communication by WMS with a prospective client shall be conducted by a representative that is either registered or qualifies for an exemption or exclusion from registration in the state where the prospective client resides. For information pertaining to the registration status of WMS, please contact the state securities regulators for those states in which WMS maintains a registration filing. A copy of WMS current written disclosure statement discussing WMS business operations, services, and fees is available at the SEC's investment adviser public information website – www.adviserinfo.sec.gov or from WMS upon written request. WMS does not make any representations or warranties as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked WMS website or incorporated herein, and takes no responsibility therefor. All such information is provided solely for convenience purposes only and all users thereof should be guided accordingly.

This website and information are provided for guidance and information purposes only. This website and information are not intended to provide investment, tax, or legal advice.

The information contained herein has been compiled from sources deemed reliable and it is accurate to the best of our knowledge and belief. However WMS cannot guarantee its accuracy, completeness, and validity and cannot be held liable for any errors or omissions. Changes are periodically made to this website and may be made at any time.

All information contained herein should be independently verified and confirmed.

WMS does not accept any liability for any loss or damage whatsoever caused in reliance upon such information.

Readers are advised that the material contained herein should be used solely for informational purposes.

Past performance may not be indicative of future results. Therefore, no current or prospective client should assume that future performance of any specific investment or investment strategy (including the investments and/or investment strategies recommended or undertaken by WMS) made reference to directly or indirectly by WMS in its website, or indirectly via a link to an unaffiliated third party website will be profitable or equal the corresponding indicated performance level(s). Different types of

investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for a client or prospective client's investment portfolio. Historical performance results for investment indices and/or categories generally do not reflect the deduction of transaction and/or custodial charges, the deduction of an investment management fee, nor the impact of taxes, the payment of which would have the effect of decreasing historical performance results.

Please remember that different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment or investment strategy will be profitable. Certain portions of WMS website (i.e. newsletters, articles, commentaries, etc.) may contain a discussion of, and/or provide access to, various positions and/or recommendations made by WMS and/or those of other investment and non-investment professionals as of a specific prior date. Due to various factors, including changing market conditions, such discussions and/or positions may no longer be reflective of current position(s) and/or recommendation(s). Moreover, no client or prospective client should assume that any such discussion or information presented serves as the receipt of, or a substitute for, personalized advice from WMS, or from any other investment professional. WMS is not a law firm or accounting firm, and no portion of the website content should be interpreted as legal, accounting or tax advice.

(Add if you provide links to other sites)

WMS throughout this website has provided links to various other websites. While WMS believes this information to be current and valuable to its clients, WMS provides these links on a strictly informational basis only and cannot be held liable for the accuracy, time sensitive nature, or viability of any information shown on these sites.

WMS IS A REGISTERED INVESTMENT ADVISER. INFORMATION PRESENTED IS FOR EDUCATIONAL PURPOSES ONLY AND DOES NOT INTEND TO MAKE AN OFFER OR SOLICITATION FOR THE SALE OR PURCHASE OF ANY SPECIFIC SECURITIES, INVESTMENTS, OR INVESTMENT STRATEGIES. INVESTMENTS INVOLVE RISK AND UNLESS OTHERWISE STATED, ARE NOT GUARANTEED. BE SURE TO FIRST CONSULT WITH A QUALIFIED FINANCIAL ADVISER AND/OR TAX PROFESSIONAL BEFORE IMPLEMENTING ANY STRATEGY DISCUSSED HERIN.